



2024 INSTRUCTIONS

ACH/WIRE TRANSFERS

GIFTS OF STOCK/SECURITIES

ACH or Wire Transfers:

Legal Name: Crouse Health Foundation, Inc. [EIN 16-1035427]

Bank Name: Key Bank of NY, N.A.

Bank Routing Number: 021300076

Account Number: 290078008

Account Type: Checking

Please include a memo for the purpose of your gift and kindly send us a confirmation or receipt of your transfer to: crousefoundation@crouse.org.

Gifts of Stock/Securities:

DTC Number: 0062

For the Benefit of: Crouse Health Foundation, Inc.

Brokerage number: 76663876

Note: If your brokerage requires a name and other contact information for this transaction, please use the following:

Heather Waters, Executive Director Crouse Health Foundation 736 Irving Avenue
Syracuse, NY 13210 315-470-7702 or crousefoundation@crouse.org

- 1) Provide your broker with the information below to transfer your stock to us via DTC. Your broker will instruct you as to what forms and signatures may be required for this transaction.
- 2) Prior to executing the transfer, please notify the Crouse Health Foundation (either personally or through your broker) that you are planning to make a donation of stock. It is also helpful for us to know the name of the stock, the number of shares you are planning to transfer, and if there is any restriction on the use of your gift.
- 3) Once your contribution has been received, an acknowledgement containing your gift valuation and required tax information will be sent to you.
- 4) If you need any assistance, or to notify us of a transfer, contact the Crouse Health Foundation at 315-470-7702 or crousefoundation@crouse.org

Thank you!